



(Translation)

May 2, 2016

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| Company Name | EPS Holdings, Inc. |
| Representative | Yan Hao, Chairman & CEO |
| Stock Code | 4282, TSE First Section |
| Contact | Shuzo Orihashi, Director & Executive Corporate Officer |
| e-mail | ir@eps.co.jp |

Notice Concerning the Status and Completion of the Repurchase of Shares of Our Common Stock

(Repurchase of Shares under our Articles of Incorporation pursuant to Article 165-2 of the Companies Act of Japan)

We hereby inform you of the repurchase of shares conducted pursuant to Article 156 of the Companies Act of Japan as applied pursuant to Article 165, Paragraph 3 of the Companies Act, concerning which repurchase notification as follows:

We also inform you that the portion of the repurchase of shares pursuant to the resolution at a meeting of the board of directors held on February 1, 2016, has been completed.

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| 1. Class of shares repurchased: | Common stock of EPS Holdings |
| 2. Total number of shares repurchased: | - shares |
| 3. Total purchase price: | - JPY |
| 4. Method of repurchase: | Purchase in the market |
| 5. Period of repurchase: | From April 1, 2016 to April 28, 2016 |

(Reference)

Resolution content in the meeting of the Board of Directors February 1, 2016

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| (1) Class of shares repurchased: | Common stock of EPS Holdings |
| (2) Total number of shares to be repurchased: | Up to 1,450,000 shares (A percentage of the number of shares outstanding (excluding treasury stock) 3.16%) |
| (3) Total purchase price: | 2,000,000,000 JPY |
| (4) Method of repurchase: | Purchase in the market |
| (5) Period of repurchase: | From February 2, 2016 to April 28, 2016 |

Total number of shares of our common stock repurchased pursuant to the above resolution of the board of directors.
(as of April 28, 2016)

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| (1) Total number of shares repurchased: | 767,500 share |
| (2) Total purchase price for repurchased shares: | 1,006,508,900 JPY |