



October 18, 2016

(Translation)

Company Name EPS Holdings, Inc.
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Notice Regarding Completion of Payment Relating to the Disposal of Treasury Stock through a Third-Party Allocation

EPS Holdings, Inc.(hereafter"EPS Holdings") hereby announced "Notice of Capital and Business Partnership and Disposition of Treasury Stock through Third-Party Allocation", EPS Holdings today completed payment procedures relating to EPS Holdings's disposal of treasury stock through a third-party allocation of shares, which was decided at a Board of Directors meeting held on September 27, 2016.

EPS EKISHIN Co.,Ltd. (hereafter "EPS EKISHIN") which is consolidated subsidiary of EPS Holdings, was decided, today completed payment procedures relating to EPS EKISHIN's capital increase through third-party allocation.

(1) Outline of the Treasury Stock Disposal

1. Disposal date	October 18, 2016
2. Number of share for disposal	1,504,000 shares of common stock
3. Disposal price	1,329 JPY per share
4. Amount of funds procured	1,998,816,000 JPY
5. Method of disposal or subscription (Allottee)	By way of third-party allocation (SUZUKEN CO.,LTD.)
6. Number of treasury stock after disposal	62,497 shares

(2) Outline of EPS EKISHIN's capital increase through third-party allocation

1. Type and number of stocks to be issued	EPS EKISHIN, 3,500 shares of common stock
2. Method of subscription or allocated (Alottee)	By way of third-party allocation (SUZUKEN CO.,LTD.)
3. Resolution date of general shareholders' meeting	September 27, 2016
4. Payment date	October 18, 2016
5. Issue price	771,500 JPY per share
6. Amount of payment price	2,700,250,000 JPY
7. EPS EKISHIN's shareholder composition after the capital increase through third-party allocation.	EPS Holdings 65.0% SUZUKEN CO., LTD.